



January 25, 2009

## QUICK FACTS

### COMPANY STATISTICS

**Exchange:** TSX Venture  
**Symbol:** TSX: ELT.V  
**Exchange:** OTCBB  
**Symbol:** ELTGF

**52 Week Range:** \$0.030 \$0.135  
**Avg daily Vol 150 days:** 59,451  
**Market Capitalization :** \$2,000,000

**Shares Outstanding** 38,202,963

**Warrants - Exp July 2009** 2,750,000  
**Warrants - Exp Nov 2010** 1,875,000  
**Options Outstanding:** 1,000,000

**Fiscal year end:** December 31

**Web site:** [www.electragoldltd.com](http://www.electragoldltd.com)

### INTRODUCTION

Electra Gold is a Vancouver based mining and exploration company currently advancing our **PEM100 & Suquash Coal Projects**.

**PEM100: Mining Operation**, mines Chalky Geyserrite also known as alumina silica, which is an integral ingredient in the production of cement.

Since September 2003 the Company has been fully engaged in the sustained mining and production of "Geyserrite". **PEM100** has generated approximately \$2,900,000 in revenues per year for the last 5 years. Product is currently delivered to Seattle, WA and Richmond, BC.

**The Suquash Coal Project:** The Suquash coal basin on land is about 32km by 4 km wide or about 140 sq. km. Coal mining in this area dates back to 1835.

Permit Applications have been filed with the Ministry of Mines. The Suquash Coal Mine was in production in between 1908 and 1922. *See: News release dated August 7, 2008.* Electra proposes an exploration program of diamond drilling and then bulk sampling.

### KEY DIRECTORS AND EXPERIENCED MANAGEMENT

#### **J. T. SHEARER, M.Sc. P.Geo.**

**President & Director:** Mr. Shearer's exploration, mining and production experiences date back to 1971. He is a professional Geologist and a Certified Quarry Supervisor and is recognized as an expert in industrial mineral and precious metal exploration.

**MARCY KIESMAN, CMA**  
**Chief Financial Officer**

#### **LANA EAGLE**

**Chairman of the Board:** Ms. Eagle's background is based in Banking, Economic Development, First Nations Consulting and Environmental Assessment in the alternative energy sector. In addition, Ms. Eagle plays a vital role consulting with First Nations in moving our projects forward.

**DEBORAH BRAND**  
**Corporate Secretary**

### CORPORATE ADDRESS

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**ELECTRA GOLD'S** focus is the development of industrial minerals that are readily accessible within its mineral claims located on Northern Vancouver Island. Industrial minerals are in steady demand providing the Company and its shareholder a growth opportunity. The Company has made much progress and Management looks forward to the continued exploration, development and expansion of its Projects.

### **APPLE BAY – PEM100 MINE**

- Located near the Quatsino Sound south west of Port Hardy, BC Canada.
- Acquired the industrial mineral and metal rights to a mining lease and a block of contiguous mineral claims totaling 1,900 ha. containing Chalky Geyselite used in cement production.
- Excellent infrastructure including major highway and ocean access in an area with abundant long term resources and community support.
- Management is proud of the relationship it has with the Quatsino First Nation who are stakeholders in the project.
- Committed to sustainable environmental mining minimizing the impact on environment.
- The Company has experienced 20 consecutive quarters of commercial production, with over 500,000 tonnes produced in the last 5 years. Please see [www.Sedar.ca](http://www.Sedar.ca) for News Releases and Financial Statements.
- Production is expected to double in 2009.

### **SUQUASH PROJECT**

- August 7<sup>th</sup> 2008 the Company announced a purchase agreement with Hanam Canada to explore and develop the Suquash Coalfield located near Port Hardy. See News Release for details.
- The coal basin on land is 32km by 4km wide (140 sq km) extending under the ocean.
- The Suquash Coal Mine was in production between 1908 & 1922 on Seam #2 totaling 12,000 feet of development at the mines 52m elevation; exploration has occurred in intervals - 1922 to 1980.
- The Company through Hanam has filed and fully paid for 3 Coal Licence Permit Applications subject to BC government's approval process.
- A drill permit has been received from the Ministry of Energy, Mines and Petroleum Resources. The Company plans drive an exploratory decline to extract a significant bulk sample to deliver to potential customers.
- A preliminary diamond drill program has been completed and sample results are pending.

### **For Technical Information**

**Jo Shearer, M.Sc., P.Geo.**

President & Director

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### **Disclaimer**

*This Fact Sheet may contain certain forward-looking statements which involve known and unknown risks, delays, uncertainties, and other factors, not under the Company's control, which may cause actual results, performance, or achievements of the Company to be materially different from the results, performance, or other expectations implied by these forward looking statements. This Brochure is prepared for general information only. The information and statistical data contained within have been obtained from sources believed to be reliable but in no way are warranted as to accuracy or completeness. We seek safe harbour.*